If you feel you have an emergency please call 911 or head to your nearest emergency room.

Telephone Sessions

We will email you the new patient paperwork via AdobeSign. Your paperwork must be completed electronically or filled out and faxed back to MAPS 816-256-2780. *Your paperwork must be completed before your appointment begins*. Your provider will contact you at your appointment time on the telephone number you designated at the time of scheduling. **On the intake call the incoming phone number will not match the contact number you were given for your provider**. Please find a private quiet place for your appointment and be ready to answer your phone at your scheduled appointment time. If you miss the incoming call your provider will make one more attempt to reach you for your appointment with another call 5 minutes later. If you miss both calls it will be your responsibility to contact your provider directly to reschedule.

Telehealth Video Sessions

We will email you the new patient paperwork via AdobeSign. Your paperwork must be completed electronically or filled out and faxed back to MAPS 816-256-2780. *Your paperwork must be completed before your appointment begins.* Your provider will contact you prior to your initial appointment with instructions on how to join the video call. Please find a private quiet place for your appointment, and log in 5 minutes before your appointment start time. If you have issues joining the call please contact your provider directly. If you log in late it will be time off your session, or if you miss your appointment it will be your responsibility to contact your provider directly to reschedule.

<u>Billing</u>

Copays, Co-insurances, and deductibles will still be collected at time of service. Your provider can take credit, debit, flexible spending accounts (FSA) and health savings accounts (HSA) as forms of payment.

MADISON AVENUE PSYCHOLOGICAL SERVICES

CLIENT INFORMATION SHEET

Date:	MAPS CASE #:				
CLIENT NAME:	M_F_Date of Birth:				
Home Address:(Street)	(City)	(State)	(Zip)		
Marital Status: M S D W Sc	oc. Sec. #:	Home Phone:			
E-mail Address:		Cell Phone:			
Employer:		Work Phone:			
Emergency Contact:		Cell Phone:			
Name	Relationship He	Cell Phone: Relationship Home or Work Phone:			
POLICY HOLDER INFORMATION (
Name:	Soc. Sec. #:	D.O.B			
Relationship to client:					
Address:					
(Street) E-mail Address:	(City)	(State) Cell Phone:	(Zip)		
	Work Phone:				
RESPONSIBLE PARTY INFORMAT	TION (Guardian, Custodial	Parent)			
Name:	Soc. Sec. #:	D.O.B.:			
Relationship to client:					
Address:(Street)					
(Street)	(City)	(State)	(Zip)		
E-mail Address:		Cell Phone:			
Employer:		Work Phone:			
~~~~~~~~~~~	~ INSURANCE INFORMATION	- ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~			
Company:	ID#:	Group #:			
Authorization #:	# Visits: CPT: _	Expires:			
Authorization #:	# Visits: CPT: _	Expires:			
Copayment amount: [	Deductible: De	ductible met? Yes No N/A			

# PLEASE COMPLETE FOR CHILDREN AND ADOLESCENTS

Did mother use drugs, smoke or consume alcohol during pregnancy:			
Problems during pregnancy or delivery:			
Birth defects? (If yes, specify):			
Ages at which child: Sat up Crawled Stood alone Walked First words			
Age at which potty trained Length of time to train Once potty trained did your child ever revert			
to soiling or wetting themselves?			
Current soiling or bedwetting?			
Cruelty toward animals 🗆 Yes 🗅 No 🛛 Fire setting 🗅 Yes 🗅 No 🛛 Stealing 🗅 Yes 🗅 No			
List any history of seizures, prolonged high fevers, head injuries, poisoning, serious illness or injury:			
List any prolonged separations from mother or traumatic events in childhood:			
School:       Grade Academic performance/grades:			
Problems / special services from school:			
Does your child show an unusual interest in sex for their age? □ Yes □ No Are you concerned about sexual behavior on your child's part? □ Yes □ No			
Do you have any reason to suspect that your child has been physically or sexually abused?  Yes  No			
How would you rate your child's social adjustment (e.g., Poor, Fair, Good, Excellent):			
~~~ If the child is 12 years or older, please complete the following additional information~~~			
Is your child sexually active? Yes □ No □ Do not know □ If yes, do they know about safe sex? Yes □ No □ Do not know □			
Does your child smoke or use tobacco in any form? Yes □ No □ Do not know □ If yes, how much: Cigarettes Snuff Chewing tobacco			
Do you suspect that your child is abusing drugs or alcohol? Yes 🛛 No 🖵 Do not know 🗅			

CLIENT REPORT OF PROBLEM

Name:	
-------	--

Today's Date:_____ Case Number:_____

Client/parent statement of problem:

Briefly describe your reason(s) for seeking help:

How long have you had the problem(s)?

Why did you decide to seek help now?

What other ways have you tried to deal with this problem?

History of treatment for emotional problems and family history:

Outpatient counseling (Therapist name, dates, did it help): Inpatient treatment (Where, when, and for how long):

Family history of emotional problems (Who and their relationship to you):

Check any of the following items that apply:

Thoughts of suicide or death	Nervousness/anxiety	Thoughts of harming others	For Children:
History of attempts to kill yourself	Trouble concentrating	Trouble controlling your temper	Problems with attention
Cutting or otherwise hurting yourself	Phobias	Violence toward others	Problems at school
Depressed mood	Panic attacks	Hearing voices	Hyperactivity
Feelings of hopelessness	Irritability	Feeling empty	Behavior problems
Large weight gain or loss	Feeling overwhelmed	Memory problems	Impulsiveness
Trouble getting to sleep	Loss of appetite	Financial problems	Excessive fears
Waking during the night	Tingling or numbness	Problems at work	Problems with peers
Waking early every day	Forgetfulness	Legal problems	Sad/unhappy
Inability to make decisions	Excessive worrying	Health problems	Oppositional or defiant
Excessive guilt	Feeling tense	Family problems	Anxious - Worried
Frequent crying	Reliving traumatic events	History of sexual abuse	Withdrawn
Loss of energy	Intrusive distressing thoughts	History of physical abuse	Irritable
Feeling worthless	you can't control Seeing things others don't		Aggressive
Mood swings	Problems with drugs or Alcohol	Racing thoughts	Complains of aches and pains

Please complete the other side of this form

Health status- Type N/A if None

List any medical problems or physical problems and when they were diagnosed:

List any major (where you were put to sleep) surgeries you have had and date:

List any serious illness or injuries especially anything involving the head:

List any allergies to foods or drugs:

Date of last physical examination:_____ Date of last physician visit:_____

Drug and alcohol information: List all of the prescription(RX) and over-the-counter(OTC) drugs you are taking

Check substances that you use in any amount at all:

Check substances that you use in any	<u>amount at all</u> :	How much do	o you use per:			
	Age first used	Weekday	Weekend	Month	Last use	d
 □Beer □Liquor □Wine □Marijuana □Cocaine/Crack □Methamphetamine/Crystal □Heroin □Barbiturates (downers) □PCP, LSD, (Hallucinogens) □Tobacco in any form □Other 						
To be completed by adults (18 yr.s and older) Have you ever felt like you should cut down on your drug or alcohol use? Has a friend or relative expressed concerns about your use? Have you ever felt guilty about your drinking or drug use? Have you ever had to take a drink or use a drug the next day to steady your nerves? Are you a recovering alcoholic or a recovering drug addict? Is there a history of problems with drug or alcohol use in your family?				□Yes □Yes □Yes □Yes □Yes □Yes	□ No □ No □ No □ No □ No	
To be completed by adolescents (12 Have you ever used alcohol or Have you ever missed school (Have you ever avoided non-us How often do you get drunk/hig About how often do you use m Is there a history of problems v	drugs before or (or been truant) b ers? gh? ore than one drug	because of use g when you get	or just to use? t high?		□Yes □Yes □Yes □Yes □Yes □Yes	 No No No No No No

Welcome to Madison Avenue Psychological Services. Please read this document which contains important information about our professional services and business policies. A Notice of Privacy Practices for use and disclosure of Protected Health Information (PHI) is also posted in the reception area.

The law requires that I obtain your signature acknowledging that I have provided you with this information and that you have agreed to its terms. When you sign this document, it will represent a contract between us. You may revoke this contract in writing at any time. That revocation will be binding on me unless I have already taken action in reliance on it; if there are obligations imposed on me by your health insurer in order to process or substantiate claims made under your policy; or monies owed in connection with treatment.

I work with a group of independent mental health professionals, under the name of Madison Avenue Psychological Services. This group is an association of independently practicing professionals who share certain expenses and administrative functions. While the members share a name and office space, I want you to know that I am completely independent in providing you with clinical services and I alone am fully responsible for those services. My professional records are separately maintained, and no member of the group can have access to them without your permission.

Payment of Services

Payment is required at the time of each visit and I accept cash, check, credit, debit, FSA and HSA cards as forms of payment. There will be up to a \$25.00 charge for any returned check. You will be responsible for the fees that are charged in connection with your treatment. Our fee is \$175.00 per hour or our contracted rate with your insurance provider. I will submit claims directly to insurance companies, their mediators and Employee Assistance Programs (EAP), for which I am a contracted provider.

I cannot guarantee payment by your insurance company. If your claim is not paid it will be your responsibility. If your account has not been paid for more than 60 days and arrangements for payment have not been agreed upon in advance, I have the option of using legal means to secure the payment. This may involve employing the services of a lawyer or agency for collection purposes. In most collection situations, the only information I release regarding a client's treatment is his/her name, the nature of the services and the amount due or other PHI allowed by HIPAA (Health Insurance Portability and Accountability Act).

Insurance companies may require access to your PHI. By signing this form, you will be authorizing me to release information about you that is required by your insurance company or EAP for payment of services.

Fees for other services not included in your insurance/EAP

Your insurance company or EAP does not typically reimburse for activities that are not a part of direct individual, family or group counseling. The following is a list of some activities where an additional fee is required to be paid in advance (time spent based on \$175.00/hour).

- 1. Copying your clinical record. (rate based on the prevailing community standard)
- 2. Completion of any disability or other form at your request. (time spent based on \$175.00/hour)
- 3. Preparation of a letter or report at your request. (time spent based on \$175.00/hour)
- 4. Time spent away from the office to testify in court. (time spent based on \$175.00/hour)

5. Consultation with other entities, including but not limited to attorney, school, disability insurers, workmen's compensation. (time spent based on \$175.00/hour)

6. There will be a \$10 service charge if I have to send you a bill for services rendered.

(initials)

Professional Records

The laws and standards of my profession required that I keep Protected Health Information (PHI) about you in your clinical record. Your records will be maintained properly and consistent with HIPAA regulations, state law and the requirements of your insurance plan.

Confidentiality

The law protects the privacy of all communications between client and counselor, psychologist, social worker or psychiatrist. In most situations, I can only release information about your treatment to others if you sign a written authorization form that meets certain legal requirements imposed by HIPAA. Your signature on this agreement provides consent for release of information consistent with HIPAA and state law. A summary of the circumstances in which I may disclose PHI without your consent follows on page 2 of this document.

HIPAA (Health Insurance Portability and Accountability Act) Confidentiality

Confidential treatment of your clinical record. The following are cases where your information may be disclosed without your consent.

- 1. If there is a situation that is potentially life threatening.
- 2. When child abuse is known or suspected. (Reporting required by state law)
- 3. When the abuse of an elderly or dependent person is known or suspected. (Reporting required by state law)
- 4. I you commit a crime against a staff member or another person on the premises.
- 5. If you bring charges against, or sue, your clinician.
- 6. When ordered by the court.

7. In some cases, details of your treatment may be discussed with another clinician for the purpose of consultation. When this is done, no identifying information will be included (ie, the client is anonymous).

8. In some cases your records may be audited by the quality improvement activity of your insurance company or EAP. When this is done, no identifying information is included (ie, the client is anonymous).

9. If it becomes necessary to refer your account to a collection service. Only information necessary to pursue collection will be released.

Minors and Parents

Clients under 18 years of age who are not emancipated, and their parents, should be aware that the law may allow parents to examine their child's treatment records. Parents will need to sign a permission to treat form for services provided to a minor. In divorce families, clients under 18 need the consent of the custodial parent(s). A copy of the divorce decree may be requested prior to initialing evaluation and treatment.

I verify that I do have legal custody of this child _____ (initials)

Information Regarding Psychotherapy

1. Psychotherapy may involve remembering unpleasant events and can arouse intense emotions.

2. Psychotherapy is not always effective and may, in some cases, result in deterioration rather than improvement of a clients psychological functioning.

3. There are numerous forms of psychotherapy which vary not only in underlying theory and methods employed but also in terms of time commitment and cost. We will attempt to provide treatment plans that are realistic in both areas. In addition, we will discuss other possible treatment interventions.

4. Unless it is part of your treatment plan, your treatment will be terminated if you have not contacted your therapist in more than 60 days.

Appointments, Scheduling and Cancellation of Appointments

Individual appointments for counseling and psychotherapy services are typically scheduled for no more than 45 – 50 minutes. Scheduling and cancellation of appointments is done through your therapist directly. If you find it necessary to cancel a scheduled appointment, we require advance notice of at least 24 hours. You will be charged \$85.00 for the missed appointment if it is not cancelled at least 24 hours prior to the scheduled appointment time. Please schedule or cancel your appointments with me directly by calling my voicemail at 816-753-3333 ex.____. Your calls to me are recorded with a time and date stamp.

_ (initials)

- 1. Be treated by a licensed mental health professional and with respect for their individual needs, preferences, feelings and requirements;
- 2. Confidential treatment of their treatment records. Information from those records will not be released without their prior written consent, except in an emergency, as required by law or as noted (page 2);
- 3. Have an individualized treatment plan and participate with their therapist in treatment planning decisions;
- 4. Be given the information necessary to give informed consent prior to the start of any treatment or procedure;
- 5. Refuse treatment and to be informed of the consequences of refusal;
- 6. Continuity of care. Should transfer or discharge become necessary, clients will be given the reasons and plan, as well as reasonable advance notice;
- 7. Participate in the formulation of a discharge plan when the termination of treatment is therapeutically indicated;
- 8. View their treatment and financial records.

Our clients have the responsibility to:

- 1. Provide to the extent possible, information that their therapist needs to provide appropriate care;
- 2. Participate in the development of treatment plan goals;
- 3. Communicate openly and honestly with their therapist;
- 4. Ask questions so that they understand the care and instructions given;
- 5. Actively participate in his or her own treatment and to carry out therapeutic homework assignments;
- 6. Take medications prescribed as part of their treatment plan and as instructed;
- 7. Keep their appointments or call at least 24 hours in advance to cancel visits;
- 8. Inform their therapist of any changes or updates in insurance or EAP coverage;
- 9. Pay their co-payments, deductibles, other fees and/or bills for services rendered in a timely manner.

Client Consent to exchange Information with my Primary Care Physician / Psychiatrist

HIPAA policy allows collaboration between health care providers regarding your care. A space for this information is provided. You have the right to withhold this information. By my initials below I either authorize or withhold exchange of information with my/my child's primary care Physician, Psychiatrist or other relevant healthcare provider. I place no limits on dates, history of illness, diagnostic and therapeutic information, including treatment for alcohol and/or drug abuse.

Physician Name	Address	Phone #	Fax#
Initials: Authorize	Withhold		
Psychiatrist Name	Address	Phone #	Fax #
Initials: Authorize	Withhold		

If any of these policies or procedures cause problems or seem confusing, please speak with me, so that I may clarify them for you. I make every effort to release only the minimum information about you that is necessary for the purpose requested. This information will become part of the insurance company files. I have no control over what they do with the information once it is in their hands. In some cases, they may share the information with a national medical information databank. By signing this Agreement, you agree that I can provide the necessary information to your insurance carrier, employee assistance program and other designated third-party payers such as Medicare or Medicaid, to process claims and for quality assurance activities.

AGREEMENT

By signing this 4 (four)-page agreement below I am acknowledging that I have reviewed:

1) Client Agreement and Consent to Treat Policies

2) Practices to Protect the Privacy of Your Health Information displayed in the office and you may obtain a copy for yourself on request

3) Notice of Client Rights and Responsibilities (page 3)

I have read these policy statements and having been informed to my satisfaction, I give consent to treatment and/or evaluation by ______ and Madison Avenue Psychological Services. I understand that by signing this agreement I am acknowledging that I understand the content on this form and agree to comply with all aspects of it.

Signature of client/parent/guardian Date

Print Client Name

Relationship of above to client

Witness

Date

Page 4 of 4

Madison Avenue Psychological Services Financial Policy Addendum

In order to keep healthcare cost to an absolute minimum, we have adopted the following policies:

Effective 6/1/14 Madison Avenue Psychological Services will start retaining patient HSA, FSA, credit and debit cards on file. Effective 9/1/14 all patients will be required to have a HSA, FSA, credit or debit card on file. For patients who are unable to, or prefer not to utilize a card, a \$200.00 deposit will be required. This deposit can be made by cash or check. A separate deposit is required for each patient.

Cards on file and/or deposits will be used to cover patient responsibilities resulting from care provided, to include, but not limited to, Deductibles, Co-Pays, Co-Insurance, Non-Covered Services and Appointment Cancelations. Deductibles, Copays & Co-Insurances are due at time of service. If no other payment is available, the card on file will be used.

Deductible: The amount you owe for health care services your health insurance or plan covers before your health insurance or plan begins to pay. For example, if your deductible is \$1,000, your plan will not pay anything until you have met your \$1,000 deductible for covered health care services subject to the deductible.

Copay: A fixed amount (for example, \$25) you pay for a covered health care service, usually at the time of service. The amount can vary by the type of covered health care service.

Co-Insurance: Your share of the costs of a covered health care service, calculated as a percent (for example, 20%) of the allowed amount for the service. You pay coinsurance plus any deductibles you owe. For example, if the health insurance or plan's allowed amount for an office visit is \$100 and you've met your deductible, your coinsurance payment of 20% would be \$20. The health insurance or plan pays the rest of the allowed amount.

Non-Covered/Excluded Services: Health care services that your health insurance plan doesn't pay for or cover, to include completion of FMLA, disability and/or similar paperwork. You are responsible for these charges.

Appointment Cancelations: Appointments canceled with less than 24-hour notice will be charged a \$85.00 non-negotiable fee.

If at any time your card on file expires, HSA/FSA funds become exhausted or otherwise become uncollectible for any reason you are expected to promptly provide a new card, or a deposit will be required. Receipts will be mailed or emailed to confirm all payments. If your insurance company or EAP requires a preauthorization it is your responsibility to obtain this information.

Signing this document acknowledges you have read and understand this agreement and agree to the terms and conditions listed above regarding payment for services provided.

Patient Name

Date _____

Patient Signature (Parent or Guardian, if patient is a minor)

Informed Consent for Telepsychological Services

There are potential benefits and risks of video-conferencing that differ from in-person sessions. Please be aware of the following information regarding telepsychological services:

- Confidentiality still applies for telepsychology services, nobody will record sessions without permission from all other person(s) involved.
- The video-conferencing platform selected for our virtual session is secure and HIPAA compliant.
- You need to use a webcam or smartphone during the session.
- It is important to be in a quiet, private space that is free of distractions during the session.
- It is important to use a secure internet connection rather than public/free wifi.
- Same cancellation and no-show policies exist as with in-person sessions (\$85.00 for cancellations within 24hours and no-shows).
- A back-up plan is needed (e.g. phone number where you can be reached) to restart the session or to reschedule it, in the event of technical problems.
- A safety plan is needed that includes at least one (1) emergency contact and the closest ER to your location, in the event of a crisis situation.
- Clients under the age of 18 need the permission of a parent or legal guardian (and their contact information) in order to participate in telepsychology sessions.

As your provider, I may determine that due to certain circumstances, telepsychology is no longer appropriate and that we should resume sessions in-person.

Client printed name

Client/Parent signature

Date